

Summary of Consolidated Financial Statement for the Three Months Ended December 31, 2019 [IFRS]

February 4, 2020
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <https://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

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Anticipated Financial Report Filing Date: February 6, 2020

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. Consolidated Financial Results for the Three Months Ended December 31, 2019 (From October 1, 2019 to December 31, 2019)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Non-GAAP Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
1Q FY9/20	4,362	7.0	572	40.5	614	33.8	603	49.3	391	64.4	388	65.0
1Q FY9/19	4,075	1.2	408	-41.3	459	-34.7	404	-52.6	238	-57.1	235	-57.7

(Note) Non-GAAP operating profit refers to the profit indicator used to assess ordinary business conditions after adjustments are made to IFRS-based operating profit pertaining to temporary factors such as Share-based compensation expenses, the impairment losses, and gains or losses on the sales of fixed assets.

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
1Q FY9/20	3.06	3.05
1Q FY9/19	1.86	1.85

(2) Consolidated Financial Position

	Total Assets	Total Equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets
	Million Yen	Million Yen	Million Yen	%
1Q FY9/20	33,007	15,017	15,002	45.5
FY9/19	30,413	14,809	14,796	48.7

2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/19	—	—	—	2.00	2.00
FY9/20	—	—	—	—	—
FY9/20 Estimate	—	—	—	2.00	2.00

(Note) Changes in dividends estimates during the most recent quarter: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2020 (From October 1, 2019 to September 30, 2020)

(% figures represent year-over-year change)

	Revenue		Non-GAAP Operating profit		Profit for the period attributable to owners of the parent		Basic earnings per share
	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	19,000	13.1	2,500	21.1	1,400	—	11.07

(Note) Changes in consolidated earnings estimates during the most recent quarter: None

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs: Applicable

Other changes in accounting methods: None

Changes in accounting estimates: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	1Q FY9/20	138,916,500	FY9/19	138,906,500
Treasury stock as of term-end:	1Q FY9/20	12,463,440	FY9/19	12,463,440
Average number of shares outstanding:	1Q FY9/20	126,443,821	1Q FY9/19	126,393,140