

## Summary of Consolidated Business Results for the 1st Quarter of Fiscal Year September 2015

February 5, 2015  
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Report Filing Date: February 13, 2015

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

### 1. 1<sup>st</sup> Quarter of Fiscal Year September 2015 Consolidated Earnings (From October 1, 2014 to December 31, 2014)

#### (1) Consolidated Earnings (% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
1Q FY9/15	14,026	11.9	429	-37.1	480	-34.9	1,034	150.2
1Q FY9/14	12,532	15.1	682	134.9	737	118.2	413	121.4

(Note) Comprehensive income: ¥1,014 million in 1Q FY9/15 (125.8%), ¥449 million in 1Q FY9/14 (155.0%)

	EPS	Fully Diluted EPS
	Million Yen	Million Yen
1Q FY9/15	40.47	39.73
1Q FY9/14	16.38	15.89

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
1Q FY9/15	21,992	10,981	45.5
FY9/14	21,625	10,203	42.4

(Reference) Capital: ¥10,008 million in 1Q FY9/15, ¥9,177 million in FY9/14

### 2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/14	—	—	—	9.00	9.00
FY9/15	—	—	—	—	—
FY9/15 Estimate	—	—	—	—	—

(Note) 1. Changes in dividends estimates during the most recent quarter: None

2. Estimates for dividends in FY9/15 have yet to be determined.

### 3. First half Fiscal Year September 2015 Consolidated Earnings Estimates (From October 1, 2014 to March 31, 2015)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
First half	29,226	9.1	979	-24.3	1,070	-22.5	1,384	75.4	53.79

(Note) Instead of full-year earnings estimates, the Company discloses its earnings estimates for the next quarter.

\* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None

(3) Changes in accounting methods, procedures, presentation methods:

Changes accompanying revisions in accounting standards: None

Other changes in accounting methods: None

Changes in accounting estimates: None

Redisplay of revisions: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):

1Q FY9/15	27,690,000	FY9/14	27,147,000
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Treasury stock as of tem-end:

1Q FY9/15	1,784,600	FY9/14	1,784,600
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Average number of shares outstanding:

1Q FY9/15	25,554,066	1Q FY9/14	25,229,733
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