

Summary of Consolidated Business Results for the 3rd Quarter of Fiscal Year September 30, 2012

August 1, 2012

SEPTENI HOLDINGS CO., LTD.

Listed Market: JASDAQ

Stock Code: 4293, URL: <http://www.septeni-holdings.co.jp/en/>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Reports Filing Date: August 10, 2012

Anticipated Dividend Payment Date: --

Quarterly Supplemental Earnings Presentation Materials: Available

Quarterly Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than one million yen are rounded down to the nearest digit)

1. 3rd Quarter of Fiscal Year September 2012 Consolidated Earnings (October 1, 2011 to June 30, 2012)

(1) Consolidated Earnings

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
3Q FY9/12	30,879	19.1	1,175	83.8	1,255	90.1	443	25.9
3Q FY9/11	25,922	6.3	639	-20.9	660	-10.5	352	11.4

(Note) Comprehensive income: ¥535 million in 3Q FY9/12 (46.7%), ¥365 million in 3Q FY9/11 (--%)

	EPS		Fully Diluted EPS	
	Yen		Yen	
3Q FY9/12	3,523.57		3,431.54	
3Q FY9/11	2,800.13		2,726.47	

(2) Consolidated Financial Position

	Total Assets		Net Assets		Net Asset Ratio	
	Million Yen		Million Yen		%	
3Q FY9/12	14,106		7,055		44.2	
FY9/11	12,182		6,342		48.6	

(Reference) Capital: ¥6,231 million in 3Q FY9/12, ¥5,914 million in FY9/11

2. Dividend Conditions

	Dividends					
	1Q End	2Q End	3Q End	Term End	Full Year	
	Yen		Yen		Yen	
FY9/11	—		—		1,000.00	
FY9/12	—		—		—	
FY9/12 Est.	—		—		1,000.00	

(Note) Changes in dividend estimates, announced recently: Applicable

3. Fiscal Year September 2012 Consolidated Earnings Estimates (October 1, 2011 to September 30, 2012)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen	
FY9/12	41,479	19.8	1,605	72.8	1,705	74.0	683	59.2	5,428.13	

(Note) Changes in dividend estimates, announced recently: Applicable

4. Others

- (1) Important changes in our subsidiaries, including changes to the scope of our consolidation: None
- (2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None
- (3) Changes in the accounting policies, estimates, presentation of revisions:
 - ① Changes accompanying revisions in accounting standards: Applicable
 - ② Other than changes in accounting standards: Applicable
 - ③ Changes in accounting estimates: None
 - ④ Revisions, redisplay: None

(4) Shares issued (Common stock)

- ① Shares issued as of term end (Incl. treasury stock):
- ② Treasury stock as of term end:
- ③ Average number of total shares during term:

3Q FY9/12	134,749	FY9/11	134,749
3Q FY9/12	8,923	FY9/11	8,923
3Q FY9/12	125,826	3Q FY9/11	125,802