

Summary of Consolidated Business Results for the 2nd Quarter of Fiscal Year September 2012

May 7, 2012

SEPTENI HOLDINGS CO., LTD

Listed Market: JASDAQ

Stock Code: 4293, URL: <http://www.septeni-holdings.co.jp/english>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Reports Filing Date: May 14, 2012

Anticipated Dividend Payment Date: --

Quarterly Supplemental Earnings Presentation Materials: Available

Quarterly Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than one million yen are rounded down to the nearest digit)

1. 2nd Quarter of Fiscal Year September 2012 Consolidated Earnings (From October 1, 2011 to March 31, 2012)

(1) Consolidated Earnings

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2Q FY9/12	20,514	15.3	865	48.1	931	65.2	270	-8.0
2Q FY9/11	17,786	9.5	584	6.5	563	11.5	293	27.0

(Note) Comprehensive income: ¥335 million in 2Q FY9/12 (10.3%), ¥304 million in 2Q FY9/11 (--%)

	EPS		Full Diluted EPS	
	Yen		Yen	
2Q FY9/12	2,146.65		2,090.58	
2Q FY9/11	2,334.59		2,273.00	

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
2Q FY9/12	14,214	6,845	42.6
2Q FY9/11	12,182	6,342	48.6

(Reference) Capital: ¥6,060 million in 2Q FY9/12, ¥5,914 million in FY9/11

2. Dividend Conditions

	Dividends				
	End 1Q	End 2Q	End 3Q	End Term	Total
	Yen	Yen	Yen	Yen	Yen
FY9/11	—	—	—	1,000.00	1,000.00
FY9/12	—	—	—	—	—
FY9/12 (Projected)	—	—	—	—	—

(Note) 1. Changes in dividends estimates during the most recent quarter: None

2. Estimates for dividends in FY9/12 have yet to be determined.

3. Fiscal Year September 2012 Consolidated Earnings Estimates (From October 1, 2011 to September 30, 2012)

We announce earnings estimates for only the quarter immediately following the term of our actual results.

4. Others

- (1) Important changes in our subsidiaries, including changes to the scope of our consolidation: None
- (2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None
- (3) Changes in the accounting policies, accounting estimates, presentation of revisions:
 - ① Changes accompanying revisions in accounting standards: Applicable
 - ② Other changes in accounting standards: Applicable
 - ③ Changes in accounting estimates: None
 - ④ Revisions, redisplay: None
- (4) Shares issued (Common stock)

Shares issued as of term end (incl. treasury stock):

2Q FY9/12	134,749	FY9/11	134,749
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Treasury stock as of term end:

2Q FY9/12	8,923	FY9/11	8,923
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Average number of total shares during term:

2Q FY9/12	125,826	2Q FY9/11	125,792
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