

Summary of Consolidated Business Results for the 2nd Quarter of Fiscal Year September 2015

April 30, 2015
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Report Filing Date: May 15, 2015

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. 2nd Quarter of Fiscal Year September 2015 Consolidated Earnings (From October 1, 2014 to March 31, 2015)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2Q FY9/15	29,522	10.2	1,046	-19.1	1,194	-13.4	1,466	85.9
2Q FY9/14	26,779	19.2	1,293	67.9	1,380	56.8	789	7.1

(Note) Comprehensive income: ¥1,400 million in 2Q FY9/15 (68.2%), ¥832 million in 2Q FY9/14 (12.7%)

	EPS	Fully Diluted EPS
	Million Yen	Million Yen
2Q FY9/15	57.01	56.33
2Q FY9/14	31.24	30.34

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
2Q FY9/15	22,686	11,389	45.9
FY9/14	21,625	10,203	42.4

(Reference) Capital: ¥10,407 million in 2Q FY9/15, ¥9,177 million in FY9/14

2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/14	—	—	—	9.00	9.00
FY9/15	—	—	—	—	—
FY9/15 Estimate	—	—	—	—	—

(Note) 1. Changes in dividends estimates during the most recent quarter: None

2. Estimates for dividends in FY9/15 have yet to be determined.

3. 3rd quarter Fiscal Year September 2015 Consolidated Earnings Estimates (From October 1, 2014 to June 30, 2015)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1Q-3Q	45,322	12.3	1,506	-11.6	1,664	-6.5	1,776	49.5	68.86

(Note) Instead of full-year earnings estimates, the Company discloses its earnings estimates for the next quarter.

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None

(3) Changes in accounting methods, procedures, presentation methods:

Changes accompanying revisions in accounting standards: None

Other changes in accounting methods: None

Changes in accounting estimates: None

Redisplay of revisions: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):

2Q FY9/15	27,693,200	FY9/14	27,147,000
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Treasury stock as of tem-end:

2Q FY9/15	1,784,600	FY9/14	1,784,600
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Average number of shares outstanding:

2Q FY9/15	25,730,433	2Q FY9/14	25,261,333
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