

Summary of Consolidated Financial Statement for the Six Months Ended March 31, 2021 [IFRS]

April 27, 2021
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293

URL: <https://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

Contact Person: Corporate Planning Department Manager Tei Go, Telephone: +81-3-6857-7258

Anticipated Financial Report Filing Date: May 6, 2021

Anticipated Dividend Payment Date: —

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts and the press

(Figures are rounded to the nearest million yen)

1. Consolidated Financial Results for the Six Months Ended March 31, 2021 (From October 1, 2020 to March 31, 2021)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Non-GAAP Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2Q FY9/21	10,642	20.9	2,244	115.8	2,378	103.6	2,356	109.9	1,578	125.4	1,580	126.9
2Q FY9/20	8,805	5.2	1,040	7.1	1,168	14.3	1,122	85.1	700	94.6	696	95.2

(Note) Non-GAAP operating profit refers to the profit indicator used to assess ordinary business conditions after adjustments are made to IFRS-based operating profit pertaining to temporary factors such as Share-based compensation expenses, the impairment losses, and gains or losses on the sales of fixed assets.

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
2Q FY9/21	12.49		12.44	
2Q FY9/20	5.50		5.48	

(2) Consolidated Financial Position

	Total Assets		Total Equity		Equity attributable to owners of the parent		Ratio of equity attributable to owners of the parent to total assets	
	Million Yen		Million Yen		Million Yen		%	
2Q FY9/21	39,048		17,424		17,410		44.6	
FY9/20	34,425		15,811		15,793		45.9	

2. Dividend Conditions

	Dividends					
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total	
	Yen		Yen		Yen	
FY9/20	—		—		2.00	
FY9/21	—		—		—	
FY9/21 (Estimate)	—		—		3.40	

(Note) Changes in dividends estimates during the most recent quarter: Applicable

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2020 (From October 1, 2019 to September 30, 2020)

(% figures represent year-over-year change)

	Revenue		Non-GAAP Operating profit		Profit for the period attributable to owners of the parent		Basic earnings per share	
	Million Yen	%	Million Yen	%	Million Yen	%	Yen	
Full Year	21,500	19.9	4,000	63.1	2,850	94.6	22.54	

(Note) Changes in consolidated earnings estimates during the most recent quarter: Applicable

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs: None
Other changes in accounting methods: None
Changes in accounting estimates: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	2Q FY9/21	138,916,500	FY9/20	138,916,500
Treasury stock as of term-end:	2Q FY9/21	12,463,440	FY9/20	12,463,440
Average number of shares outstanding:	2Q FY9/21	126,453,060	2Q FY9/20	126,448,415

*The summary of consolidated financial results for the fiscal year is not subject to the auditing by the Certified Public Accountants or the audit corporation.

*Disclaimer regarding appropriate use of forecasts and related points of note

(1) Appendix

The Company will hold a financial results briefing as below. The materials for the briefing will be available on the website after this summary is disclosed. The audio archive of briefing will be also available on the website.

April 27, 2021 (Tue) – 2Q of FY9/21 Financial Results Briefing for Institutional Investors, Analysts and the Press