

Summary of Consolidated Financial Statement for the Three Months Ended December 31, 2020 [IFRS]

February 2, 2021
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <https://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

Contact Person: Corporate Planning Department Manager Tei Go, Telephone: +81-3-6857-7258

Anticipated Financial Report Filing Date: February 3, 2021

Anticipated Dividend Payment Date: —

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. Consolidated Financial Results for the Three Months Ended December 31, 2020 (From October 1, 2020 to December 31, 2020)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Non-GAAP Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
1Q FY9/21	5,275	20.9	1,205	110.4	1,215	97.9	1,288	113.5	863	120.5	865	123.2
1Q FY9/20	4,362	7.0	572	40.5	614	33.8	603	49.3	391	64.4	388	65.0

(Note) Non-GAAP operating profit refers to the profit indicator used to assess ordinary business conditions after adjustments are made to IFRS-based operating profit pertaining to temporary factors such as the impairment losses and gains or losses on the sales of fixed assets.

	Basic earnings per share		Diluted earnings per share	
	Yen	%	Yen	%
1Q FY9/21	6.84		6.81	
1Q FY9/20	3.06		3.05	

(2) Consolidated Financial Position

	Total Assets	Total Equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets
	Million Yen	Million Yen	Million Yen	%
1Q FY9/21	35,569	16,417	16,402	46.1
FY9/20	34,425	15,811	15,793	45.9

2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/20	—	—	—	2.00	2.00
FY9/21	—	—	—	—	—
FY9/21 Estimate	—	—	—	—	—

(Note) Changes in dividends estimates during the most recent quarter: None

Estimates for dividends in the fiscal year ending September 30, 2021 have yet to be decided.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2021 (From October 1, 2020 to September 30, 2021)

(% figures represent year-over-year change)

	Revenue		Non-GAAP Operating profit		Profit for the period attributable to owners of the parent		Basic earnings per share
	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	20,000	11.5	2,850	16.2	1,785	21.9	14.12

(Note) Changes in consolidated earnings estimates during the most recent quarter: None

*Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs: None
Other changes in accounting methods: None
Changes in accounting estimates: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	1Q FY9/21	138,916,500	FY9/20	138,916,500
Treasury stock as of term-end:	1Q FY9/21	12,463,440	FY9/20	12,463,440
Average number of shares outstanding:	1Q FY9/21	126,453,060	1Q FY9/20	126,443,821

*The summary of consolidated financial results for the fiscal year is not subject to the auditing by the Certified Public Accountants or the audit corporation.

*Disclaimer regarding appropriate use of forecasts and related points of note

(1) Appendix

The Company will hold a financial results briefing as below. The materials for the briefing will be available on the website after this summary is disclosed. The audio archive of briefing will be also available on the website.

February 2, 2021 (Tue.) – 1Q of FY9/21 Financial Results Briefing for Institutional Investors, Analysts and the Press