

## Summary of Consolidated Financial Statement for the Fiscal Year Ended September 30, 2020 [IFRS]

October 29, 2020  
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <https://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

Contact Person: Corporate Planning Department Manager Tei Go, Telephone: +81-3-6857-7258

Anticipated General Annual Shareholder Meeting Date: December 22, 2020

Anticipated Dividend Payment Date: November 30, 2020

Anticipated Financial Report Filing Date: December 22, 2020

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

### 1. Consolidated Financial Results for the Fiscal Year Ended September 30, 2020 (From October 1, 2019 to September 30, 2020)

(1) Consolidated Earnings (% figures represent year-over-year change)

|        | Revenue     |      | Operating Profit |       | Non-GAAP Operating Profit |       | Profit before tax |   | Profit for the period |   | Profit for the period attributable to owners of the parent |   |
|--------|-------------|------|------------------|-------|---------------------------|-------|-------------------|---|-----------------------|---|--|---|
|        | Million Yen | %    | Million Yen      | %     | Million Yen               | %     | Million Yen       | % | Million Yen           | % | Million Yen  | % |
| FY9/20 | 17,938      | 6.8  | 2,274            | —     | 2,452                     | 18.8  | 2,325             | — | 1,444                 | — | 1,437  | — |
| FY9/19 | 16,796      | 10.0 | 183              | -81.3 | 2,065                     | 104.2 | -81               | — | -542                  | — | -547   | — |

(Note) Non-GAAP operating profit refers to the profit indicator used to assess ordinary business conditions after adjustments are made to IFRS-based operating profit pertaining to temporary factors such as the impairment losses and gains or losses on the sales of fixed assets.

|        | Basic earnings per share | Diluted earnings per share | ROE  | ROA  | Revenue Operating Margin |
|--------|--------------------------|----------------------------|------|------|--------------------------|
|        | Yen                      | Yen                        | %    | %    | %                        |
| FY9/20 | 11.37                    | 11.32                      | 9.4  | 7.2  | 12.7                     |
| FY9/19 | -4.33                    | -4.33                      | -3.6 | -0.3 | 1.1                      |

### (2) Consolidated Financial Position

|        | Total Assets | Total Equity | Equity attributable to owners of the parent | Ratio of equity attributable to owners of the parent to total assets | Equity attributable to owners of parent per share |
|--------|--------------|--------------|---|--|---|
|        | Million Yen  | Million Yen  | Million Yen                                 | %  | Yen   |
| FY9/20 | 34,398       | 15,785       | 15,767                                      | 45.8   | 124.69  |
| FY9/19 | 30,413       | 14,809       | 14,796                                      | 48.7   | 117.02  |

### (3) Consolidated Cash Flow Information

|        | Cash flows from (used in) operating activities | Cash flows from (used in) investing activities | Cash flows from (used in) financing activities | Cash and cash equivalents at end of year |
|--------|--|--|--|--|
|        | Million Yen                                    | Million Yen                                    | Million Yen                                    | Million Yen                              |
| FY9/20 | 2,340  | -804   | -1,941   | 14,081                                   |
| FY9/19 | 1,258  | -205   | -1,411   | 14,488                                   |

### 2. Dividend Conditions

|                 | Dividends |           |           |          |       | Total Value of Dividends (Total) | Dividend Payout Ratio (Consolidated) | Dividend on equity attributable to owners of the parent (Consolidated) |
|-----------------|-----------|-----------|-----------|----------|-------|----------------------------------|--------------------------------------|--|
|                 | End of 1Q | End of 2Q | End of 3Q | Term-end | Total |                                  |                                      |  |
|                 | Yen       | Yen       | Yen       | Yen      | Yen   | Million Yen                      | %                                    | %  |
| FY9/19          | —         | —         | —         | 2.00     | 2.00  | 256                              | —                                    | 1.7  |
| FY9/20          | —         | —         | —         | 2.00     | 2.00  | 256                              | 17.6                                 | 1.7  |
| FY9/21 Estimate | —         | —         | —         | —        | —     | —                                | —                                    | —  |

(Note) Estimates for dividends in the fiscal year ending September 30, 2021 have yet to be decided.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2021 (From October 1, 2020 to September 30, 2021)

(% figures represent year-over-year change)

|           | Revenue     |      | Non-GAAP Operating profit |      | Profit for the period attributable to owners of the parent |      | Basic earnings per share |
|-----------|-------------|------|---------------------------|------|--|------|--------------------------|
|           | Million Yen | %    | Million Yen               | %    | Million Yen  | %    | Yen                      |
| Full Year | 20,000      | 11.5 | 2,850                     | 16.2 | 1,785  | 24.2 | 14.12                    |

\*Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

|   |            |
|---|------------|
| Changes in accounting policies required by IFRSs: | Applicable |
| Other changes in accounting methods:              | None       |
| Changes in accounting estimates:                  | None       |

(3) Shares issued (common stock)

|  |        |             |        |             |
|--|--------|-------------|--------|-------------|
| Shares issued as of term-end (incl. Treasury stock): | FY9/20 | 138,916,500 | FY9/19 | 138,906,500 |
| Treasury stock as of term-end:                       | FY9/20 | 12,463,440  | FY9/19 | 12,463,440  |
| Average number of shares outstanding:                | FY9/20 | 126,450,738 | FY9/19 | 126,430,081 |

(Note) The Company implements the stock incentive plan for the Directors and the Executive Officers of the Group. The number of treasury stock as of term-end includes 1,739,200 shares of its stock held by the BIP Trust, as well as 10,724,240 shares of treasury stock held by the Company. The Company's stock held by the BIP Trust is also included in the number of treasury stock to calculate the average number of shares outstanding.