

Summary of Consolidated Financial Statement for the Fiscal Year Ended September 30, 2018 [IFRS]

October 30, 2018
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <https://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

Contact Person: Corporate Planning Department Manager Tei Go, Telephone: +81-3-6857-7258

Anticipated General Annual Shareholder Meeting Date: December 19, 2018

Anticipated Dividend Payment Date: December 3, 2018

Anticipated Financial Report Filing Date: December 19, 2018

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(Note) This English translation of the summary of the financial statement was prepared for reference only and conforms to the original Japanese version.

(All figures of less than 1 million yen are rounded to the nearest digit)

1. Consolidated Financial Results for the Fiscal Year Ended September 30, 2018 (From October 1, 2017 to September 30, 2018)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Non-GAAP Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY9/18	15,272	3.9	977	-56.5	1,011	-56.5	1,353	-44.7	847	-61.6	847	-61.7
FY9/17	14,702	6.1	2,248	-45.9	2,325	-43.9	2,448	-42.8	2,206	-2.0	2,211	-12.2

(Note) Non-GAAP operating profit refers to the profit indicator used to assess ordinary business conditions after adjustments are made to IFRS-based operating profit pertaining to temporary factors such as the impairment losses, and gains or losses on the sales of fixed assets.

	Basic earnings per share	Diluted earnings per share	ROE	ROA	Revenue Operating Margin
	Yen	Yen	%	%	%
FY9/18	6.71	6.67	5.5	4.1	6.4
FY9/17	17.38	17.29	15.1	7.8	15.3

(2) Consolidated Financial Position

	Total Assets	Total Equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets	Equity attributable to owners of parent per share
	Million Yen	Million Yen	Million Yen	%	Yen
FY9/18	33,371	15,730	15,672	47.0	124.00
FY9/17	32,929	15,224	15,172	46.1	120.08

(3) Consolidated Cash Flow Information

	Cash flows from (used in) operating activities	Cash flows from (used in) investing activities	Cash flows from (used in) financing activities	Cash and cash equivalents at end of year
	Million Yen	Million Yen	Million Yen	Million Yen
FY9/18	-440	-310	112	14,922
FY9/17	-808	-1,706	2,457	15,519

2. Dividend Conditions

	Dividends					Total Value of Dividends (Total)	Dividend Payout Ratio (Consolidated)	Dividend on equity attributable to owners of the parent (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY9/17	—	—	—	3.20	3.20	410	18.4	2.8
FY9/18	—	—	—	2.00	2.00	256	29.8	1.6
FY9/19 Estimate	—	—	—	—	—		—	

(Note) Estimates for dividends in the fiscal year ending September 30, 2019 have yet to be decided.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2019 (From October 1, 2018 to September 30, 2019)

(% figures represent year-over-year change)

	Revenue		Non-GAAP Operating profit		Profit for the period attributable to owners of the parent		Basic earnings per share
	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full Year	17,200	12.6	2,000	97.8	1,300	53.4	10.29

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs:	Applicable
Other changes in accounting methods:	None
Changes in accounting estimates:	None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	FY9/18	138,856,500	FY9/17	138,819,000
Treasury stock as of tem-end:	FY9/18	12,463,360	FY9/17	12,463,355
Average number of shares outstanding:	FY9/18	126,380,988	FY9/17	127,193,039