

Summary of Consolidated Financial Statement for the Fiscal Year Ended September 30, 2017 [IFRS]

November 9, 2017
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

Contact Person: Director, Executive Officer Shintaro Karaki Telephone: +81-3-6857-7258

Anticipated General Annual Shareholder Meeting Date: December 21, 2017

Anticipated Dividend Payment Date: December 1, 2017

Anticipated Financial Report Filing Date: December 21, 2017

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. Consolidated Financial Results for the Fiscal Year Ended September 30, 2017 (From October 1, 2016 to September 30, 2017)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent		Total comprehensive income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
FY9/17	14,702	6.1	2,248	-45.9	2,448	-42.8	2,206	-2.0	2,211	-12.2	2,636	8.4
FY9/16	13,862	—	4,154	—	4,281	—	2,252	-2.1	2,519	7.1	2,431	5.3

(Note) 1. Non-GAAP operating profit: ¥2,325 million in FY9/17 (-43.9%), ¥4,147 million in FY9/16 (—)

2. Revenue, operating profit, Non-GAAP operating profit and profit before tax are indicated the amount of continuing operations excluded discontinued operations. Because earnings results of AXEL MARK INC. and its subsidiary are presented after they are reclassified as discontinued operations. Furthermore, as the earning results of FY2015 is not rearranged, year-over-year change of 2016 is not mentioned.

	Basic earnings per share	Diluted earnings per share	ROE	ROA	Revenue Operating Margin
	Yen	Yen	%	%	%
FY9/17	17.38	17.29	15.1	7.8	15.3
FY9/16	19.43	19.30	19.8	15.4	30.0

(2) Consolidated Financial Position

	Total Assets	Total Equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets	Equity attributable to owners of parent per share
	Million Yen	Million Yen	Million Yen	%	Yen
FY9/17	32,929	15,224	15,172	46.1	120.08
FY9/16	29,981	15,046	14,156	47.2	109.13

(3) Consolidated Cash Flow Information

	Cash flows from (used in) operating activities	Cash flows from (used in) investing activities	Cash flows from (used in) financing activities	Cash and cash equivalents at end of year
	Million Yen	Million Yen	Million Yen	Million Yen
FY9/17	-808	-1,706	2,457	15,519
FY9/16	3,209	-109	801	15,481

2. Dividend Conditions

	Dividends					Total Value of Dividends (Total)	Dividend Payout Ratio (Consolidated)	Dividend on equity attributable to owners of the parent (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY9/16	—	—	—	16.00	16.00	415	16.5	3.3
FY9/17	—	—	—	3.20	3.20	410	18.4	2.8
FY9/18 Estimate	—	—	—	—	—		—	

(Note) 1. Estimates for dividends in the fiscal year ending September 30, 2018 have yet to be decided.

2. The Company implemented a 5-for-1 stock split for its common stock on October 1, 2016. The figures for the fiscal year ended September 30, 2016 are stated based on the number of shares before the stock split.

3. Consolidated Financial Results Forecast for the Six Months Ending March 31, 2018 (From October 1, 2017 to March 31, 2018)

(% figures represent year-over-year change)

	Revenue		Non-GAAP Operating profit		Profit for the period attributable to owners of the parent		Basic earnings per share
	Million Yen	%	Million Yen	%	Million Yen	%	Yen
First half	8,000	9.5	1,000	-25.5	600	-65.6	4.75

(Note) Instead of full-year earnings estimates, the Company discloses its earnings estimates for the next half year.

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs: None

Other changes in accounting methods: None

Changes in accounting estimates: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	FY9/17	138,819,000	FY9/16	138,641,500
Treasury stock as of tem-end:	FY9/17	12,463,355	FY9/16	8,924,155
Average number of shares outstanding:	FY9/17	127,193,039	FY9/16	129,661,912