

## Summary of Consolidated Financial Statement for the Nine Months Ended June 30, 2017 [IFRS]

August 1, 2017  
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: Representative Director, Group President and Chief Executive Officer Koki Sato

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Anticipated Financial Report Filing Date: August 2, 2017

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

### 1. Consolidated Financial Results for the Nine Months Ended June 30, 2017 (From October 1, 2016 to June 30, 2017)

#### (1) Consolidated Earnings (% figures represent year-over-year change)

	Revenue		Operating Profit		Profit before tax		Profit for the period		Profit for the period attributable to owners of the parent		Total comprehensive income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
3Q FY9/17	10,838	4.9	1,665	-46.6	1,589	-50.4	1,874	-8.4	1,879	-8.0	2,305	2.0
3Q FY9/16	10,336	—	3,119	—	3,202	—	2,046	0.5	2,042	0.0	2,259	4.6

(Note) 1. Non-GAAP operating profit: ¥1,739 million in 3Q FY9/17 (-44.1%), ¥3,111 million in 3Q FY9/16 (—)

2. Revenue, operating profit, Non-GAAP operating profit and profit before tax are indicated the amount of continuing operations excluded discontinued operations. Because earnings results of AXEL MARK INC. and its subsidiary are presented after they are reclassified as discontinued operations. Furthermore, as the earning results of the third quarter FY2015 is not rearranged, year-over-year change of 2016 is not mentioned.

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
3Q FY9/17	14.74	14.65
3Q FY9/16	15.75	15.65

#### (2) Consolidated Financial Position

	Total Assets	Total Equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent to total assets
	Million Yen	Million Yen	Million Yen	%
3Q FY9/17	26,806	14,892	14,841	55.4
FY9/16	29,981	15,046	14,156	47.2

### 2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/16	—	—	—	16.00	16.00
FY9/17	—	—	—	—	—
FY9/17 Estimate	—	—	—	3.20	3.20

(Note) 1. Changes in dividends estimates during the most recent quarter: Applicable

2. The Company implemented a 5-for-1 stock split for its common stock on October 1, 2016. The figures for the fiscal year ended September 30, 2016 are stated based on the number of shares before the stock split.

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2017 (From October 1, 2016 to September 30, 2017)

(% figures represent year-over-year change)

	Revenue		Profit for the period attributable to owners of the parent		Basic earnings per share
	Million Yen	%	Million Yen	%	Yen
Full Year	14,558	5.0	2,043	-18.9	16.08

• Non-GAAP operating profit: ¥2,159 million (-47.9% down year on year)

(Note) Year-over-year change of revenue and Non-GAAP operating profit are calculated based on the earnings results of the same period of the previous year which AXEL MARK INC. and its subsidiary is rearranged to discontinued operations.

\* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Changes in accounting methods, procedures, presentation methods

Changes in accounting policies required by IFRSs: None

Other changes in accounting methods: None

Changes in accounting estimates: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):	3Q FY9/17	138,749,000	FY9/16	138,641,500
Treasury stock as of tem-end:	3Q FY9/17	12,463,355	FY9/16	8,924,155
Average number of shares outstanding:	3Q FY9/17	127,490,878	3Q FY9/16	129,643,299