

Summary of Consolidated Business Results for the 2nd Quarter of Fiscal Year September 2014

May 1, 2014

Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Report Filing Date: May 15, 2014

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. 2nd Quarter of Fiscal Year September 2014 Consolidated Earnings (From October 1, 2013 to March 31, 2014)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2Q FY9/14	26,779	19.2	1,293	67.9	1,380	56.8	789	7.1
2Q FY9/13	22,458	9.5	770	-11.0	880	-5.5	736	172.7

(Note) Comprehensive income: ¥832 million in 2Q FY9/14 (12.7%), ¥738 million in 2Q FY9/13 (119.9%)

	EPS		Fully Diluted EPS	
	Yen		Yen	
2Q FY9/14	31.24		30.34	
2Q FY9/13	29.24		28.50	

(Note) The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. EPS and fully diluted EPS in 2Q FY9/13 are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total Assets		Net Assets		Net Asset Ratio	
	Million Yen		Million Yen		%	
2Q FY9/14	18,070		9,058		45.6	
FY9/13	16,023		8,380		47.3	

(Reference) Capital: ¥8,247 million in 2Q FY9/14, ¥7,574 million in FY9/13

2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
FY9/13	— Yen	— Yen	— Yen	1,400.00 Yen	1,400.00 Yen
FY9/14	—	—	—	—	—
FY9/14 Estimate	—	—	—	—	—

- (Note)
- Changes in dividends estimates during the most recent quarter: None
 - Estimates for dividends in FY9/14 have yet to be determined.
 - The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. The figures for the fiscal year ended September 30, 2013 are stated based on the number of shares before the stock split

3. 3rd quarter Fiscal Year September 2014 for Consolidated Earnings Estimates (From October 1, 2013 to June 30, 2014)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
1Q-3Q	40,279	18.4	1,643	50.2	1,740	42.3	1,009	10.8	39.89

(Note) Instead of full-year earnings estimates, the Company discloses its earnings estimates for the next quarter.

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None

(3) Changes in accounting methods, procedures, presentation methods:

Changes accompanying revisions in accounting standards: None

Other changes in accounting methods: None

Changes in accounting estimates: None

Redisplay of revisions: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):

2Q FY9/14	27,118,600	FY9/13	27,011,200
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Treasury stock as of tem-end:

2Q FY9/14	1,784,600	FY9/13	1,784,600
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Average number of shares outstanding:

2Q FY9/14	25,261,333	2Q FY9/13	25,189,200
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(Note) The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. shares issued as of term-end , treasury stock as of tem-end and average number of shares outstanding in FY9/13 were calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.