

## Summary of Consolidated Business Results for the 1st Quarter of Fiscal Year September 2014

February 6, 2014  
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Report Filing Date: February 14, 2014

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

### 1. 1<sup>st</sup> Quarter of Fiscal Year September 2014 Consolidated Earnings (From October 1, 2013 to December 31, 2013)

#### (1) Consolidated Earnings (% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
1Q FY9/14	12,532	15.1	682	134.9	737	118.2	413	121.4
1Q FY9/13	10,891	12.2	290	-20.7	338	-17.0	186	45.2

(Note) Comprehensive income: ¥449 million in 1Q FY9/14 (155.0%), ¥176 million in 3Q FY9/13 (7.8%)

	EPS	Fully Diluted EPS
	Yen	Yen
1Q FY9/14	16.38	15.89
1Q FY9/13	7.41	7.22

(Note) The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. EPS and fully diluted EPS in 1Q FY9/13 are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
1Q FY9/14	16,225	8,664	48.3
FY9/13	16,023	8,380	47.3

(Reference) Capital: ¥7,840 million in 1Q FY9/14, ¥7,574 million in FY9/13

### 2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/13	—	—	—	1,400.00	1,400.00
FY9/14	—	—	—	—	—
FY9/14 Estimate	—	—	—	—	—

(Note) 1. Changes in dividends estimates during the most recent quarter: None  
2. Estimates for dividends in FY9/14 have yet to be determined.  
3. The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. The figures for the fiscal year ended September 30, 2013 are stated based on the number of shares before the stock split

### 3. First half Fiscal Year September 2014 Consolidated Earnings Estimates (From October 1, 2013 to March 31, 2014)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
First half	25,832	15.0	1,262	63.8	1,317	49.6	763	3.6	30.24

(Note) Instead of full-year earnings estimates, the Company discloses its earnings estimates for the next quarter.

\* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None

(3) Changes in accounting methods, procedures, presentation methods:

    Changes accompanying revisions in accounting standards: None

    Other changes in accounting methods: None

    Changes in accounting estimates: None

    Redisplay of revisions: None

(3) Shares issued (common stock)

    Shares issued as of term-end (incl. Treasury stock):

1Q FY9/14	27,017,000	FY9/13	27,011,200
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    Treasury stock as of tem-end:

1Q FY9/14	1,784,600	FY9/13	1,784,600
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    Average number of shares outstanding:

1Q FY9/14	25,229,733	1Q FY9/13	25,179,200
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(Note) The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. shares issued as of term-end , treasury stock as of tem-end and average number of shares outstanding in FY9/13 were calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.