

Summary of Consolidated Business Results for the 3rd Quarter of Fiscal Year September 2014

July 31, 2014
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Report Filing Date: August 11, 2014

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. 3rd Quarter of Fiscal Year September 2014 Consolidated Earnings (From October 1, 2013 to June 30, 2014)

(1) Consolidated Earnings (% figures represent year-over-year change)

| | Net Sales | | Operating Income | | Ordinary Income | | Net Income | |
|-----------|-------------|------|------------------|------|-----------------|------|-------------|-------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % |
| 3Q FY9/14 | 40,360 | 18.7 | 1,703 | 55.8 | 1,779 | 45.5 | 1,187 | 30.5 |
| 3Q FY9/13 | 34,010 | 10.1 | 1,094 | -7.0 | 1,222 | -2.6 | 910 | 105.4 |

(Note) Comprehensive income: ¥1,218 million in 3Q FY9/14 (30.5%), ¥933 million in 3Q FY9/13 (74.3%)

| | EPS | Fully Diluted EPS |
|-----------|-------|-------------------|
| | Yen | Yen |
| 3Q FY9/14 | 46.98 | 45.66 |
| 3Q FY9/13 | 36.14 | 35.16 |

(Note) The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. EPS and fully diluted EPS in 3Q FY9/13 are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

| | Total Assets | Net Assets | Net Asset Ratio |
|-----------|--------------|-------------|-----------------|
| | Million Yen | Million Yen | % |
| 3Q FY9/14 | 17,989 | 9,451 | 48.0 |
| FY9/13 | 16,023 | 8,380 | 47.3 |

(Reference) Capital: ¥8,643 million in 3Q FY9/14, ¥7,574 million in FY9/13

2. Dividend Conditions

| | Dividends | | | | |
|-----------------|-----------|-----------|-----------|----------|----------|
| | End of 1Q | End of 2Q | End of 3Q | Term-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| FY9/13 | — | — | — | 1,400.00 | 1,400.00 |
| FY9/14 | — | — | — | — | — |
| FY9/14 Estimate | — | — | — | 9.00 | 9.00 |

(Note) 1. Changes in dividends estimates during the most recent quarter: Applicable

2. The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. The figures for the fiscal year ended September 30, 2013 are stated based on the number of shares before the stock split

3. Fiscal Year September 2014 for Consolidated Earnings Estimates (From October 1, 2013 to September 30, 2014)

(% figures represent year-over-year change)

| | Net Sales | | Operating Income | | Ordinary Income | | Net Income | | EPS |
|-----------|-------------|------|------------------|------|-----------------|------|-------------|------|-------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % | Yen |
| Full year | 54,160 | 17.8 | 2,253 | 41.4 | 2,329 | 32.9 | 1,517 | 25.7 | 59.95 |

(Note) Changes in earnings estimates during the most recent quarter: Applicable

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: None

(2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None

(3) Changes in accounting methods, procedures, presentation methods:

Changes accompanying revisions in accounting standards: None

Other changes in accounting methods: None

Changes in accounting estimates: None

Redisplay of revisions: None

(3) Shares issued (common stock)

| | | | | |
|--|-----------|------------|-----------|------------|
| Shares issued as of term-end (incl. Treasury stock): | 3Q FY9/14 | 27,123,400 | FY9/13 | 27,011,200 |
| Treasury stock as of tem-end: | 3Q FY9/14 | 1,784,600 | FY9/13 | 1,784,600 |
| Average number of shares outstanding: | 3Q FY9/14 | 25,286,755 | 3Q FY9/13 | 25,195,866 |

(Note) The Company implemented a 200-for-1 stock split for its common stock on October 1, 2013. shares issued as of term-end , treasury stock as of tem-end and average number of shares outstanding in FY9/13 were calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.