

Summary of Consolidated Business Results for the First Quarter of Fiscal Year September 30, 2012

February 7, 2012

SEPTENI HOLDINGS CO., LTD.

Listed Market: JASDAQ

Stock Code: 4293, URL: <http://www.septeni-holdings.co.jp/english/>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Reports Filing Date: February 14, 2012

Anticipated Dividend Payment Date: --

Quarterly Supplemental Earnings Presentation Materials: Available

Quarterly Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than one million yen are rounded down to the nearest digit)

1. First Quarter of Fiscal Year September 2012 Consolidated Earnings (From October 1, 2011 to December 31, 2011)

(1) Consolidated Earnings

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
1Q FY9/12	9,710	9.9	366	32.9	407	53.3	128	0.9
1Q FY9/11	8,832	10.6	275	10.8	265	22.1	127	93.6

(Note) Comprehensive income: ¥163 million in 1Q FY9/12 (33.9%), ¥122 million in 1Q FY9/11 (--%)

	EPS	Full Diluted EPS
	Yen	Yen
1Q FY9/12	1,021.46	994.78
1Q FY9/11	1,012.63	985.80

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
1Q FY9/12	13,247	6,673	44.7
FY9/11	12,182	6,342	48.6

(Reference) Capital: ¥5,917 million in 1Q FY9/12, ¥5,914 million in FY9/11

2. Dividend Conditions

	Dividends				
	End 1Q	End 2Q	End 3Q	End Term	Total
	Yen	Yen	Yen	Yen	Yen
FY9/11	—	—	—	1,000.00	1,000.00
FY9/12	—	—	—	—	—
FY9/12 (Projected)	—	—	—	—	—

(Note) 1. Changes in dividends estimates during the most recent quarter: None

2. Estimates for dividends in FY9/12 have yet to be determined.

3. Fiscal Year September 2012 Consolidated Earnings Estimates (From October 1, 2011 to September 30, 2012)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
First Half	19,610	10.3	766	31.1	827	46.7	368	25.3	2,924.67
Full Year	—	—	—	—	—	—	—	—	—

(Note)

We have decided to announce earnings estimates for only the quarter immediately following the term of our results announcement in place of full year earnings estimates.

4. Others

(1) Important changes in our subsidiaries, including changes to the scope of our consolidation: Not applicable

(2) Changes in the accounting methods used to prepare consolidated financial statements: Not applicable

(3) Changes in the accounting policies, accounting estimates, presentation of revisions:

Changes in accounting policies accompanying revisions of accounting standards: Applicable

Other changes in accounting policies: Applicable

Changes in accounting estimates: Not applicable

Presentation of revisions: Not applicable

(4) Shares issued (Common shares)

Shares issued at term end (Including treasury shares):

1Q FY9/12	134,749	FY9/11	134,749
1Q FY9/12	8,923	FY9/11	8,923
1Q FY9/12	125,826	1Q FY9/11	125,777

Treasury shares at term end:

Average number of shares during the term: