

Summary of Consolidated Business Results for the 3rd Quarter of Fiscal Year September 2013

August 1, 2013

SEPTENI HOLDINGS CO., LTD

Listed Market: JASDAQ

Stock Code: 4293, URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Reports Filing Date: August 13, 2013

Anticipated Dividend Payment Date: --

Quarterly Supplemental Earnings Presentation Materials: Available

Quarterly Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than one million yen are rounded down to the nearest digit)

1. 3rd Quarter of Fiscal Year September 2013 Consolidated Earnings (From October 1, 2012 to June 30, 2013)

(1) Consolidated Earnings

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
3Q FY9/13	34,010	10.1	1,094	-7.0	1,222	-2.6	910	105.4
3Q FY9/12	30,789	19.1	1,175	83.8	1,255	90.1	443	25.9

(Note) Comprehensive income: ¥933 million in 3Q FY9/13 (74.3%), ¥535 million in 3Q FY9/12 (46.7%)

	EPS		Full Diluted EPS	
	Yen		Yen	
3Q FY9/13	7,228.28		7,029.95	
3Q FY9/12	3,523.57		3,431.54	

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
3Q FY9/13	15,016	8,048	48.4
3Q FY9/12	14,362	7,246	45.0

(Reference) Capital: ¥7,274 million in 3Q FY9/13, ¥6,467 million in FY9/12

2. Dividend Conditions

	Dividends				
	End 1Q	End 2Q	End 3Q	End Term	Total
	Yen	Yen	Yen	Yen	Yen
FY9/12	—	—	—	1,000.00	1,000.00
FY9/13	—	—	—	—	—
FY9/13(Projected)	—	—	—	1,400.00	1,400.00

(Note) Changes in dividends estimates during the most recent quarter: Applicable

3. Fiscal Year September 2013 Consolidated Earnings Estimates (From October 1, 2012 to September 30, 2013)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full year	45,810	10.8	1,574	3.0	1,712	4.5	1,190	75.7	9,444.52

(Note) Changes in earnings estimates during the most recent quarter: Applicable

4. Others

- (1) Important changes in our subsidiaries, including changes to the scope of our consolidation: None
- (2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None
- (3) Changes in the accounting policies, accounting estimates, presentation of revisions: None
 - ① Changes accompanying revisions in accounting standards: None
 - ② Other changes in accounting standards: None
 - ③ Changes in accounting estimates: None
 - ④ Revisions, redisplay: None
- (4) Shares issued (Common stock)

Shares issued as of term end (incl. treasury stock):

3Q FY9/13	134,969	FY9/12	134,819
3Q FY9/13	8,923	FY9/12	8,923
3Q FY9/13	125,979	3Q FY9/12	125,826

Treasury stock as of term end:

Average number of total shares during term: