

Summary of Consolidated Business Results for the 3rd Quarter of Fiscal Year September 2015

July 30, 2015
Listed Market: TSE

SEPTENI HOLDINGS CO., LTD.

Stock Code: 4293 URL: <http://www.septeni-holdings.co.jp/en>

Representative: President and Representative Director Koki Sato

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Anticipated Financial Report Filing Date: August 14, 2015

Supplemental Earnings Presentation Materials: Available

Earnings Presentation Meeting: Held for institutional investors, analysts, media

(All figures of less than 1 million yen are rounded down to the nearest digit)

1. 3rd Quarter of Fiscal Year September 2015 Consolidated Earnings (From October 1, 2014 to June 30, 2015)

(1) Consolidated Earnings (% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
3Q FY9/15	46,110	14.2	1,801	5.7	1,997	12.2	1,948	64.0
3Q FY9/14	40,360	18.7	1,703	55.8	1,779	45.5	1,187	30.5

(Note) Comprehensive income: ¥1,905 million in 3Q FY9/15 (56.4%), ¥1,218 million in 3Q FY9/14 (30.5%)

	EPS	Fully Diluted EPS
	Yen	Yen
3Q FY9/15	75.53	74.78
3Q FY9/14	46.98	45.66

(2) Consolidated Financial Position

	Total Assets	Net Assets	Net Asset Ratio
	Million Yen	Million Yen	%
3Q FY9/15	23,740	11,905	46.0
FY9/14	21,625	10,203	42.4

(Reference) Capital: ¥10,922 million in 3Q FY9/15, ¥9,177 million in FY9/14

2. Dividend Conditions

	Dividends				
	End of 1Q	End of 2Q	End of 3Q	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
FY9/14	—	—	—	9.00	9.00
FY9/15					
FY9/15 Estimate				14.00	14.00

(Note) 1. Changes in dividends estimates during the most recent quarter: Applicable

3. Fiscal Year September 2015 for Consolidated Earnings Estimates (From October 1, 2014 to September 30, 2015)

(% figures represent year-over-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income		EPS
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Full year	64,110	18.0	2,701	19.5	2,897	22.6	2,518	62.5	97.52

(Note) Changes in earnings estimates during the most recent quarter: Applicable

* Annotation

(1) Important changes in subsidiaries, including changes in the scope of consolidation: Applicable

Newly included: 1 company Game Creator Incubation LLP

(2) Implementation of special accounting methods in the creation of our consolidated quarterly financial statements: None

(3) Changes in accounting methods, procedures, presentation methods:

Changes accompanying revisions in accounting standards: None

Other changes in accounting methods: None

Changes in accounting estimates: None

Redisplay of revisions: None

(3) Shares issued (common stock)

Shares issued as of term-end (incl. Treasury stock):

3Q FY9/15	27,696,400	FY9/14	27,147,000
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Treasury stock as of tem-end:

3Q FY9/15	1,784,600	FY9/14	1,784,600
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Average number of shares outstanding:

3Q FY9/15	25,790,533	3Q FY9/14	25,286,755
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