

Summary of Business Results for the First Quarter Ended December 31, 2009

February 4, 2010

Company name: Septeni Holdings Co., Ltd.

JASDAQ (Code 4293)

URL: <http://www.septeni-holdings.co.jp>

Representative: Koki Sato, Representative Director and President

Contact: Kazumi Shimizu, Managing Director

Tel: +81-3-5363-7340

Expected date of filing of quarterly report: February 12, 2010

Expected date of dividend payment: —

(Rounded down to million yen)

1. Consolidated business results for the three months ended December 2009

(October 1, 2009 through December 31, 2009)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Dec. 2009	7,988	(8.3)	248	59.6	217	168.4	65	214.2
Three months ended Dec. 2008	8,707	—	155	—	81	—	20	—

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended Dec. 2009	518.49		504.70	
Three months ended Dec. 2008	158.47		154.44	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2009	11,915	5,660	43.0	40,864.26
As of Sept. 2009	11,911	5,770	44.0	41,098.01

(Reference) Shareholders' equity

As of December 2009: 5,128 million yen

As of September 2009: 5,242 million yen

2. Dividends

	Dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2009	—	—	—	900.00	900.00
Year ending Sept. 2010	—	—	—	—	—
Year ending Sept. 2010 (forecast)	—	—	—	1,000.00	1,000.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the year ending September 2010

(October 1, 2009 through September 30, 2010)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months Ending Mar. 2010	17,000	(1.4)	400	20.2	350	58.7	200	—	1,584.97
Year ending Sept. 2010	34,000	2.9	800	33.6	700	65.9	400	—	3,178.64

(Note) Revisions to consolidated business forecast for the current quarter: None

4. Others

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in rules, procedures and indication methods of accounting process concerning the preparation of quarterly consolidated financial statements (Changes to important items that form the basis for preparing quarterly consolidated financial statements)

① Changes due to revision of accounting standards: Yes

② Changes other than ①: None

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2009: 134,417 shares

As of September 2009: 134,417 shares

② Treasury stock at the end of period

As of December 2009: 8,923 shares

As of September 2009: 6,848 shares

③ Average number of stock during period (quarterly consolidated cumulative period)

Three months ended December 2009: 126,877 shares

Three months ended December 2008: 132,103 shares

*** Appropriate Use of Financial Forecasts and Other Important Matters**

Forecasts regarding future performance are based on information available at the time this report was prepared. Actual results may differ from these forecasts due to changes in economic situation and business operations.