

Summary of Business Results for the Third Quarter Ended June 30, 2009

August 3, 2009

Company name: Septeni Holdings Co., Ltd.

JASDAQ (Code 4293)

URL: <http://www.septeni-holdings.co.jp>

Representative: Muneyoshi Nomura, Representative Director and President

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Expected date of filing of quarterly report: August 14, 2009

Expected date of dividend payment:

(Rounded down to million yen)

1. Consolidated business results for the nine months ended June 2009

(October 1, 2008 through June 30, 2009)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jun. 2009	25,074		429		286		(471)	
Nine months ended Jun. 2008	22,414	18.0	778	25.0	737	5.9	569	59.7

	Net income per share		Diluted net income per share	
	Yen		Yen	
Nine months ended Jun. 2009	(3,612.48)			
Nine months ended Jun. 2008	4,564.85		4,428.03	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Jun. 2009	11,975	6,011	44.6	41,915.55
As of Sept. 2008	13,482	6,788	44.6	45,528.87

(Reference) Shareholders' equity

As of June 2009: 5,344 million yen

As of September 2008: 6,014 million yen

2. Dividends

(Record date)	Dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2008	—	—	—	800.00	800.00
Year ending Sept. 2009	—	—	—		
Year ending Sept. 2009 (forecast)				900.00	900.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the year ending September 2009

(October 1, 2008 through September 30, 2009)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Sept. 2009	32,500	5.9	500	(55.6)	320	(68.3)	(470)	—	(3,620.43)

(Note) Revisions to consolidated business forecast for the current quarter: Yes

4. Others

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in rules, procedures and indication methods of accounting process concerning the preparation of quarterly consolidated financial statements (Changes to important items that form the basis for preparing quarterly consolidated financial statements)

Changes due to revision of accounting standards: Yes

Changes other than : None

(4) Shares outstanding (common stock)

Number of shares outstanding at the end of period (treasury stock included)

As of June 2009: 134,347 shares

As of September 2008: 134,347 shares

Treasury stock at the end of period

As of June 2009: 6,848 shares

As of September 2008: 2,243 shares

Average number of stock during period (quarterly consolidated cumulative period)

Nine months ended June 2009: 130,568 shares

Nine months ended June 2008: 124,779 shares

*** Explanation regarding appropriate use of business forecasts and other special instructions**

- Effective this fiscal year, the Company adopted the “Accounting Standard for Quarterly Financial Reporting” (Accounting Standards Board of Japan (ASBJ) Statement No. 12) and the “Guidance on Accounting Standard for Quarterly Financial Reporting” (ASBJ Guidance No. 14).

In addition, the Company prepares quarterly consolidated financial statements in accordance with the “Regulations of Quarterly Consolidated Financial Statements”.

- Above forecasts regarding future performance are based on information available at the time this report was prepared. Actual results may differ from these forecasts due to changes in economic situation and business operations.

The company made revisions to its consolidated business forecasts for the year ending September 2009 that were announced on March 13, 2009. For details, please refer to “Notice of Revisions to Consolidated Business Results for the Year Ending September 2009 and Posting of Extraordinary Loss” released today.