

Summary of Business Results for the Second Quarter Ended March 31, 2009

May 7, 2009

Company name: Septeni Holdings Co., Ltd.

JASDAQ (Code 4293)

URL: <http://www.septeni-holdings.co.jp>

Representative: Muneyoshi Nomura, Representative Director and President

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Expected date of filing of quarterly report: May 15, 2009

Expected date of dividend payment:

(Amounts rounded down to the nearest million yen)

1. Consolidated business results for the six months ended March 2009

(October 1, 2008 through March 31, 2009)

(1) Consolidated Operations

(Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Mar. 2009	17,240		332		220		(130)	
Six months ended Mar. 2008	14,757	16.9	566	39.1	495	6.4	436	72.5

	Net income per share		Diluted net income per share	
	Yen		Yen	
Six months ended Mar. 2009	(987.43)			
Six months ended Mar. 2008	3,501.21		3,399.32	

(2) Consolidated Financial Position

	Total assets		Net assets		Shareholders' equity ratio		Net assets per share	
	Million yen		Million yen		%		Yen	
As of Mar. 2009	12,925		6,610		45.2		44,233.79	
As of Sept. 2008	13,482		6,788		44.6		45,528.87	

(Reference) Shareholders' equity:

Six months ended March 2008: 5,843 million yen

Year ended September 2008: 6,014 million yen

2. Dividends

(Record date)	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
Year ended Sept. 2008	— Yen	— Yen	— Yen	800.00 Yen	800.00 Yen
Year ending Sept. 2009	—	—	—	—	—
Year ending Sept. 2009 (forecast)	—	—	—	900.00	900.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the year ending September 2009

(October 1, 2008 through September 30, 2009)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
Year ending Sept. 2009	35,000	14.0	770	(31.6)	700	(30.7)	130	(76.9)	1,001.53	

(Note) Revisions to consolidated business forecast for the current quarter: None

4. Others

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in rules, procedures and indication methods of accounting process concerning the preparation of quarterly consolidated financial statements (Changes to important items that form basis for preparing quarterly consolidated financial statements)

Changes due to revision of accounting standards: Yes

Changes other than : None

(4) Shares outstanding (common shares)

Number of shares outstanding at end of period (treasury stock included)

Six months ended March 2009: 134,347 shares

Year ended September 2008: 134,347 shares

Treasury stock at end of period

Six months ended March 2009: 2,244 shares

Year ended September 2008: 2,243 shares

Average number of shares during period (quarterly consolidated cumulative period)

Six months ended March 2009: 132,103 shares

Six months ended March 2008: 124,749 shares

*** Explanation regarding appropriate use of business forecasts and other special instructions**

- Effective this fiscal year, the Company adopted the “Accounting Standard for Quarterly Financial Reporting” (Accounting Standards Board of Japan (ASBJ) Statement No. 12) and the “Guidance on Accounting Standard for Quarterly Financial Reporting” (ASBJ Guidance No. 14).

In addition, the Company prepares quarterly consolidated financial statements in accordance with the “Regulations of Quarterly Consolidated Financial Statements”.

- Above forecasts regarding future performance are based on information available at the time this report was prepared. Actual results may differ from these forecasts due to changes in economic situation and business operations.