

Summary of Business Results for the First Quarter Ended December 31, 2008

February 5, 2009

Company name: Septeni Holdings Co., Ltd.

JASDAQ (Code 4293)

URL: <http://www.septeni-holdings.co.jp>

Representative: Muneyoshi Nomura, Representative Director and President

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Expected date of filing of quarterly report: February 13, 2009

(Rounded down to million yen)

1. Consolidated business results for the three months ended December 2008

(October 1, 2008 through December 31, 2008)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Dec. 2008	8,707		155		81		20	
Three months ended Dec. 2007	7,195	18.6	243	124.9	261	95.7	137	51.2

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended Dec. 2008	158.47		154.44	
Three months ended Dec. 2007	1,099.19		1,068.62	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2008	12,635	6,658	46.7	44,628.62
As of Sept. 2008	13,482	6,788	44.6	45,528.87

(Reference) Shareholders' equity

Three months ended December 2008: 5,895 million yen

Year ended September 2008: 6,014 million yen

2. Dividends

(Record date)	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2008	—	—		800.00	800.00
Year ending Sept. 2009	—	—			
Year ending Sept. 2009 (forecast)	—	—		900.00	900.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the year ending September 2009

(October 1, 2008 through September 30, 2009)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
For the six months ending Mar. 31, 2009	18,000	—	700	—	700	—	350	—	2,649.43
Year ending Sept. 2009	38,000	23.8	1,500	33.3	1,500	48.5	800	41.9	6,055.88

(Note) Revisions to consolidated business forecast for the current quarter: None

4. Others

(1) Changes in significant subsidiary during the period (changes in specified subsidiary accompanying changes in the scope of consolidation): None

New subsidiary:

Excluded:

(2) Applications of simplified accounting procedures and accounting procedures unique to the preparation of

quarterly consolidated financial statements: Yes

(3) Changes in rules, procedures and indication methods of accounting process concerning the preparation of quarterly consolidated financial statements (Changes to important items that form basis for preparing quarterly consolidated financial statements)

Changes due to revision of accounting standards: Yes

Changes other than : None

(4) Shares outstanding (common shares)

Number of shares outstanding at end of period (treasury stock included)

Three months ended December 2008: 134,347 shares

Year ended September 2008: 134,347 shares

Treasury stock at end of period

Three months ended December 2008: 2,244 shares

Year ended September 2008: 2,243 shares

Average number of shares during period (quarterly consolidated cumulative period)

Three months ended December 2008: 132,103 shares

Three months ended December 2007: 124,749 shares

*** Explanation regarding appropriate use of business forecasts and other special instructions**

• Effective this fiscal year, the Company adopted the “Accounting Standard for Quarterly Financial Reporting” (Accounting Standards Board of Japan (ASBJ) Statement No. 12) and the “Guidance on Accounting Standard for Quarterly Financial Reporting” (ASBJ Guidance No. 14).

In addition, the Company prepares quarterly consolidated financial statements in accordance with the “Regulations of Quarterly Consolidated Financial Statements”.

• Above forecasts regarding future performance are based on information available at the time this report was prepared. Actual results may differ from these forecasts due to changes in economic situation and business operations.